

Welcome To Our Office

Date _____

We'd like you to help us become better acquainted. So that we can best meet your orthodontic needs, please complete this medical dental questionnaire. When you have finished, let one of our staff know. Thank you!

Patient's Name _____ Home Phone _____ Cell # _____

Birthdate _____ Age _____ Sex _____ Email _____

_ Home Address _____ City _____ State _____ Zip Code _____

Employed By _____ Business / Cell Phone _____

Address _____ Occupation _____

Spouse's Name _____

Social Security # _____ Driver's License # _____ State _____ Marital Status _____

Spouse's Occupation _____ Spouse's Social Security # _____

Patient's Dentist _____ Patient's Physician _____

Address _____ Address _____

ReferredBy _____

Friend or Relative Who is a Patient In This Office? _____

Person Responsible For Account _____ Phone _____

Billing Address _____ City _____ State _____ Zip Code _____

Emergency Contact Person and Phone: _____

Are You Covered By Dental Insurance That Provides for Orthodontic Treatment? _____

If So, List Name Of Insurance Company, Address, Phone # and Policy Number Below.

Patient Has Been Treated by Physician For

- | | YES | NO |
|---|--------------------------|--------------------------|
| Artificial Hip or Heart Valve Replacement | <input type="checkbox"/> | <input type="checkbox"/> |
| AIDS | <input type="checkbox"/> | <input type="checkbox"/> |
| Anemia | <input type="checkbox"/> | <input type="checkbox"/> |
| Asthma/Hay Fever | <input type="checkbox"/> | <input type="checkbox"/> |
| Arthritis | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes | <input type="checkbox"/> | <input type="checkbox"/> |
| Epilepsy | <input type="checkbox"/> | <input type="checkbox"/> |
| Fainting/Seizures | <input type="checkbox"/> | <input type="checkbox"/> |
| Herpes | <input type="checkbox"/> | <input type="checkbox"/> |
| Hives/Rash | <input type="checkbox"/> | <input type="checkbox"/> |
| Hyperactivity | <input type="checkbox"/> | <input type="checkbox"/> |
| Inflammatory Rheumatism | <input type="checkbox"/> | <input type="checkbox"/> |
| Polio | <input type="checkbox"/> | <input type="checkbox"/> |
| Nervous Problems | <input type="checkbox"/> | <input type="checkbox"/> |
| Hepatitis | <input type="checkbox"/> | <input type="checkbox"/> |
| VD | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Problems | <input type="checkbox"/> | <input type="checkbox"/> |
| Rheumatic Fever | <input type="checkbox"/> | <input type="checkbox"/> |
| Stomach Ulcers | <input type="checkbox"/> | <input type="checkbox"/> |
| Tumor or Cancer | <input type="checkbox"/> | <input type="checkbox"/> |
| TB | <input type="checkbox"/> | <input type="checkbox"/> |
| Sinus Trouble | <input type="checkbox"/> | <input type="checkbox"/> |
| Glaucoma | <input type="checkbox"/> | <input type="checkbox"/> |
| Convulsions | <input type="checkbox"/> | <input type="checkbox"/> |
| Kidney Problems | <input type="checkbox"/> | <input type="checkbox"/> |
| Endocrine/Thyroid Problems | <input type="checkbox"/> | <input type="checkbox"/> |
| Bone Disorders | <input type="checkbox"/> | <input type="checkbox"/> |
| Prolonged Bleeding/Bleeding Disorders | <input type="checkbox"/> | <input type="checkbox"/> |
| Liver Problems | <input type="checkbox"/> | <input type="checkbox"/> |
| Allergies | <input type="checkbox"/> | <input type="checkbox"/> |
| Thyroid Disease | <input type="checkbox"/> | <input type="checkbox"/> |
| Removal of Tonsils and Adenoids | <input type="checkbox"/> | <input type="checkbox"/> |

Covered Employee's Name _____

Date of Birth _____ Social Security # _____

Employer's Name _____

Address _____

Phone _____

MEDICAL HISTORY

YES NO

Patient is in good health.....

Patient is under physician's care.....

If so, for what reason _____

Date of last medical checkup _____

Are there any impending operations?

If so, describe _____

Patient is taking prescription medications

If so, list _____

Patient is allergic to medicines

If so, list _____

Has puberty been reached (Start of menstruation or voice change)

If so and within last 2 years, when? _____

Is the patient presently pregnant?

DENTAL HISTORY

YES NO

Patient has had a recent dental check-up Date: _____
Patient has had a previous orthodontic examination Date: _____ Whom: _____
Are you a transfer orthodontic patient? Date treatment started _____
Previous orthodontist name _____

ADDRESS

CITY

STATE

ZIP

PHONE

In your own words please explain reason for visit today _____

YES NO

Blow or injury to face or teeth..... _____
Finger or thumb sucking habit..... _____
Night time teeth clenching or grinding habit..... _____
Speech problems..... _____
Swallowing problems _____
Clicking or pain when opening jaws _____
Ever treated for problems of the jaw joint or facial muscle spasms _____
Difficulty in breathing through nose _____
Dentist has removed primary teeth..... _____
Dentist has removed permanent teeth _____
Surgery to repair cleft lip and or cleft palate _____
Gum disease _____
High intake of sweets..... _____
Parents have had orthodontic treatment..... _____
Patient resembles father..... _____
Patient resembles mother _____
Patient is adopted..... _____
I feel orthodontics is needed for one or all of these reasons..... _____
To improve chewing efficiency _____
To improve facial appearance _____
To improve long term dental health _____
Other _____

Patient's reaction to orthodontic treatment is:

Eager..... _____
Complacent _____
Accepts whatever is recommended..... _____
Antagonistic..... _____
Other _____

Please describe the patient's individual character or nature (for example, quiet, outgoing, self-conscious, responsible leader, one of the group, etc.)

If you have any additional concerns or questions you wish the doctors to be aware of or you wish the doctors to answer, please describe:

To the best of my knowledge, the above information is correct. I give consent for the initial exam and for records, if needed, to determine the necessity of orthodontic treatment and accept responsibility for payment of records, which includes x-rays, models and photographs. In addition, I understand those records may be used for professional reference, display, promotional advertisement for orthodontic journals, books, meetings, internet ie. website, YouTube, and the like, and patient education. I give my permission to Dr. Wendy Katz's office to obtain a credit report on me, if credit is extended to me for orthodontic treatment.

DATE

SIGNATURE OF PERSON COMPLETING FORM

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